



Russia Seafood Imports

All key data on Buyers, Sellers, Volumes.

January - September 2014





Report Overview

Customs Inform periodically releases market reports on seafood imports, with a particular focus on the Russian and Ukrainian markets. With over 10 years of experience, we position ourselves among leading data research companies for the Russian and Ukrainian markets. Having access to import records from 2008 until today, we create the best and most complex reports based on import statistics and latest market figures.

«Russia Seafood Imports: All key data on Buyers, Sellers, Volumes and Values. January – September 2014» will help you analyze all the latest figures on Russian seafood imports from around the globe, for January through September 2014 as well as general overview starting in 2012.

Compiled by Customs Inform, Seafood Imports to Russia Jan – Se^r J14 pr 'des a ranking of Russia's top 100 seafood importers, and a ranking of all the top exporters, sorted by co.

The report is split into five main chapters:

1. Seafood Importers Analysis – an overview of the top ters by lumes (t) and Values (in USD) and their Suppliers and Supplying Countries. The show seafood imports are down by 20% in comparison with January – September and preparation from the same period of 2012; however,

Frozen Atlantic Salmon and China dominating in Fish Fillets. Frozen Herrings is the key product exported by Faroe Islands (by volumes). Also available top 20 detailed Exporters overview and market trends.

3. Import Analysis by Type of Product – an overview of imported products grouped by Categories and HS Code nomenclature, with average prices, showing a table of importers and their top imported products



chapter.

- **4. Import Customs Procedure by Volumes** A Customs Procedure Code (CPC) is used for both imports and exports to identify the nature of the movement of the goods. The procedure codes are based on 2 digits that can define any of the Customs procedures applicable in Russia. For importation the CPC describes the purpose of the shipment and informs Customs about the duty to be paid on the goods. In the chapter you will find an overview of the Import Customs Procedures on Fish and Seafood (Identify the volume of Imports, Re-Imports, and Entry of goods into a free trade zone).
- **5. Methods of Transportation at The Border** Record the mode ansportation by which the imported products entered the Russian border from the last foreign co utili the two digit numeric codes: 10 Maritime vessel, non-container; 30 Truck, non-contain.



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1. Seafood Importers Analysis

1.1. Top 100 Importers by Volumes and Values

Table 1 shows the largest one hundred importers by volumes in original Russia language and English version. The largest company by Imports on volumes and values is ZAO `RUSSKAIA RYBNAIA KOMPANIIA` with more than 48 000 tones i

of the entire seatood import market. The table snows top 100 importers, while the exceldile covers all importers.

	Tab 1: Top 100 Importers by	Volumes and Value	s		
Importer	Importer Original	Net Weight, t	istical value, USD	% from Volume	% from Volume
ZAO `RUSSKAIA RYBNAIA KOMPANIIA`	ЗАО "РУССКАЯ РЫБНАЯ КОМПАНИЯ"	48 306,62	20° 323,47	9,21%	12,58%
			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		



Tab 1: Top 100 Importers by Volumes and Values Importer Original						
Importer	Importer Original	Net Weight, t	Statistical value, USD	Volume	% from Volume	



1.2. Importers and Supplying Countries

Table 2 shows a breakdown of the leading importers and their top supplying countries. The number one exporting country for 9 months 2014, Norway, supplies to most of top 20 Russian Importers. The full data is available in the excel file.





Tab 2: Importers and Supplying Countries

Importer Country of Origin Net Weight, t Statistical value, USD

1.3. Importers and Supplying Companies

Table 3 shows a breakdown of the leading importers and their top supplying **companies**. The biggest supplier to the leading importer **ZAO `RUSSKAIA RYBNAIA KOMPANIIA`** is by far Norway's MARINE HARVEST. Owned by **Nergard AS, LOFOTEN VIKING AS** shows impressive figures (more than 11 000 tones worth 1¹ USD) dealing with **OOO `FLAIFISH`,** being the company's top supplier.





1.4. Importers and Key Products

Table 4 indicates Importers grouped by Type of Seafood Imported. The type of Seafood and Group of Product is indicated as per HS Code. This table offers an insightful view on the type of seafood imported by each of the top Russian buyers.





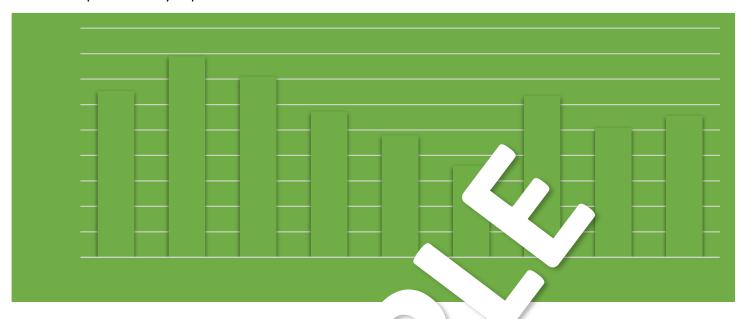
1.5. Importers Import Trend January - September 2014

Table 5 shows the dynamic of the imports on a month by month breakdown. It is clear that the Russian BAN didn't necessarily affect the volumes of the imported Seafood. The Imported volume for August – September shows normal trend for this period. July figures show an unusual boom in the imports which is not typical for summer period and was most likely influenced by changes in the market expectations.

		Tab 5:	Importers T	rend Januar	y – Septemb	er 2014				
Importer ZAO `RUSSKAIA RYBNAIA	ian 4 870,05	feb	mar 7 858,27	apr	mai 4 773,23	jun	j, . J,98	aug 4 037,25	sept 5 372,68	Total 48 306,62
KOMPANIIA`								<u> </u>		
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Import Trend January - September 2014



1.6. Importers Import Trend 2012 – 20.

Table 6 shows the import trend in January – Septemb from 26. 1014. For the first 6 months of 2014, the general
market trend shows decrease to respective periods reviou with 21% in comparison to 2013 and 19% in
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confli
signifi) July
2013 ever,
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differ
reasons, calcining and import regularity of the resident import information in port in pairs and import regularity of the resident in port in pairs and import regularity of the resident in pairs and in pair
positive trend and forecasts for the of 2 ^r in the fe to say that the answer is YES.

Tab 6:	Importers	Trend	2012 -	2014

Importer	Net Weight, t (Jan-Sep 2014)	Net Weight, t (Jan-Sep 2013)	Net Weight, t (Jan-Sep 2012)
RUSSKAIA RYBNAIA KOMPANI.	48 306,62	54 413,78	59 552,78



Top 5 Exporting Countries 2012 - 2014 Trend Line



Supplying Companies Overviev

